



MANIPAL UNIVERSITY
JAIPUR

MUJ/Q&C/021/F/1.01

Event Report Format



MANIPAL UNIVERSITY
JAIPUR

FACULTY OF MANAGEMENT & COMMERCE

SCHOOL OF BUSINESS & COMMERCE

DEPARTMENT OF COMMERCE

Financial Markets and Mutual Funds

14 September 2023


Head
Department of Commerce
Manipal University Jaipur

Dr Saurabh Sharm

HoD, COMMERCE



Content of Report

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1. Introduction of the Event

The curriculum-based industry expert lecture was conducted on 'Financial Markets and Mutual Funds'. In the world of the financial market, it is very important to understand how the financial market adopts changes with the passage of time. Also, the scope of mutual funds in the market.

2. Objective of the Event

The objective of conducting this expert talk is to provide knowledge about financial markets and mutual funds. Enlightening students about the different mutual fund schemes available for early beginners. To provide an insight into the benefits of early investment in mutual funds to reap benefits.

3. Beneficiaries of the Event

Students of B.com (Pass), B.com (Hons.), and M. Com.

4. Details of the Guests

CA Veer Kumar Singh

5. Brief Description of the event

The speaker interacted with students and made them aware of savings and how to invest them profitably in mutual funds. He explained why it is important to invest in mutual funds at an early age to get the maximum returns and the importance of investing in good companies in the market for long periods of time. Students also got to know about various investment solutions and how to make use of them for monetary benefits.

6. Program Scheme

SEMESTER V						
Course No.	Subject Code	Subject Title	L	T	P	C
4	CM3102	Financial Services	3	0	0	3

7. Lecture Plan

Sr. No.	Course Code	Topics
1	CM3102	Overview of the Syllabus
2	CM3102	An Overview of Financial market and Financial Services: Meaning
3	CM3102	objectives and functions
4	CM3102	characteristics – – scope
5	CM3102	regulatory framework
6	CM3102	Fund-based and non-fund-based activities
7	CM3102	new financial products and services
8	CM3102	innovative financial instruments
9	CM3102	Merchant Banking: Definition origin
10	CM3102	growth of merchant banking in India- scope- merchant banks and commercial banks Merchant banking services.
11	CM3102	scope of merchant banks
12	CM3102	merchant banks and commercial banks
13	CM3102	Merchant banking services.
14	CM3102	Mutual Funds: Meaning-
15	CM3102	classification of funds
16	CM3102	operational and portfolio classification – open ended & close ended schemes
17	CM3102	importance of mutual funds
18	CM3102	mutual fund risks- Reasons for slow growth- mutual funds in India
19	CM3102	Lease Financing: Meaning & need
20	CM3102	Types of leases- financial lease v/s operating lease
21	CM3102	Advantages and disadvantages
22	CM3102	prospects of leasing – Leasing in India.
23	CM3102	Factoring Services: Meaning- definition
24	CM3102	features & mechanism
25	CM3102	benefits of factoring
26	CM3102	Remedial Class
27	CM3102	venture capital- meaning
28	CM3102	features
29	CM3102	Forms of venture capital in India.
30	CM3102	Series funding
31	CM3102	Advantages/disadvantages to venture capitalist
32	CM3102	Advantages/disadvantages to the promoters
33	CM3102	Credit Cards: Meaning
34	CM3102	types of credit cards
35	CM3102	innovative cards benefits, and demerits.
36	CM3102	Credit Rating- Definition and meaning
37	CM3102	functions and benefits
38	CM3102	limitations of credit rating- credit rating agencies in India – CRISIL.
39	CM3102	Revision Class

8. Screenshots of the event

Industry Expert Lecture on Financial Market and Mutual Fund

01:20:21

Take control Pop out Chat People 117 Raise React View Rooms Apps More Camera Mic Share Leave

Mute (Ctrl+Shift+M)

Participants

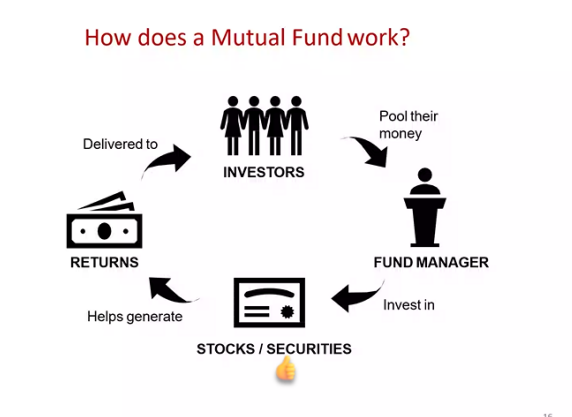
Type a name

Share invite

Presenters (13) Mute all

- Jeevesh Sharma [MU - Jaipur] Organizer
- [BBA-001-2023-24] HIMANI CH... External
- [BBA-001-2023-24] JAHNAVI VIJ... External
- [BBA-001-2023-24] KUNAL MAT... External
- [BBA-001-2023-24] MANVI GUPTA External
- [BBA-001-2023-24] MEDHAVI VA... External
- [BBA-001-2023-24] TANISHKA S... External
- [BBA-001-2023-24] VIJAY SHAR... External
- [BBA-001-2023-24] VIPUL AGRA... External

How does a Mutual Fund work?



Delivered to INVESTORS

Pool their money

FUND MANAGER

Invest in

STOCKS / SECURITIES

Helps generate RETURNS

CA V.K.Jain (Guest)

16

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12:26 14-09-2023

Industry Expert Lecture on Financial Market and Mutual Fund

01:21:51

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Mute (Ctrl+Shift+M)

Participants


Type a name

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Presenters (13) Mute all

- Jeevesh Sharma [MU - Jaipur] Organizer
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- [BBA-001-2023-24] MEDHAVI VA... External
- [BBA-001-2023-24] TANISHKA S... External
- [BBA-001-2023-24] VIJAY SHAR... External
- [BBA-001-2023-24] VIPUL AGRA... External

Why invest in Mutual Funds?



Professional Management

Transparency

Liquidity

Well-Regulated by SEBI

Convenient (Invest Small Amounts)

Low Cost

RISK DIVERSIFICATION

CA V.K.Jain (Guest)

17

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Industry Expert Lecture on Financial Market and Mutual Fund

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Take control Pop out Chat People 106 Raise React View Rooms Apps More Camera Mic Share Leave

PN MK SN

Pratyu... Musta... Sarmin... View all

Equity Funds

- Invests in equities and equity related instruments
- Seeking long term growth, volatile in the short term
- Suitable for investors with higher risk appetite and longer investment horizon

"You can be young without money but you can't be old without it."

CA V.K.Jain (Guest)

Participants

Type a name

Share invite

Presenters (12) Mute all

- Jeevesh Sharma [MU - Jaipur] Organizer
- [BBA-001-2023-24] JAHNAVI VI... External
- [BBA-001-2023-24] KUNAL MAT... External
- [BBA-001-2023-24] MANVI GUPTA External
- [BBA-001-2023-24] MEDHAVI VA... External
- [BBA-001-2023-24] TANISHKA S... External
- [BBA-001-2023-24] VIJAY SHAR... External
- [BBA-001-2023-24] VIPUL AGRA... External
- CA V.K.Jain (Guest) Meeting guest

12:35 14-09-2023

Industry Expert Lecture on Financial Market and Mutual Fund

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PN MK SN

Pratyu... Musta... Sarmin... View all

Debt Funds

- Invest in different types of fixed income securities
- Aims to earn interest income and capital appreciation
- Suitable for investors seeking income at moderate risk

CA V.K.Jain (Guest)

Participants

Type a name

Share invite

Presenters (18) Mute all

- Jeevesh Sharma [MU - Jaipur] Organizer
- [BBA-001-2023-24] DIVYANSH J... External
- [BBA-001-2023-24] JAHNAVI VI... External
- [BBA-001-2023-24] JASMINE KA... External
- [BBA-001-2023-24] KUNAL MAT... External
- [BBA-001-2023-24] MANVI GUPTA External
- [BBA-001-2023-24] MAYANK SH... External
- [BBA-001-2023-24] MEDHAVI VA... External
- [BBA-001-2023-24] PRIYANSHU ... External

12:44 14-09-2023



**MANIPAL UNIVERSITY
JAIPUR**

9. Brochure of the event

 **MANIPAL
UNIVERSITY JAIPUR**
University under Section 2(f) of the UGC Act



**SCHOOL OF BUSINESS AND COMMERCE
IS ORGANIZING
A
INDUSTRY EXPERT LECTURE
ON
FINANCIAL MARKETS AND MUTUAL FUNDS**



CA VEER KUMAR JAIN
SPEAKER


14 SEPTEMBER, 2023

TIME: 11:00-1:00 PM
VENUE: MS TEAMS

CONVENORS: DR. JEEVESH SHARMA & DR. RAVISH PANDEY

https://teams.microsoft.com/l/meetup-join/19%3AGyvqYSlmn1jyPFrgl_8hB1rFlCT4THfMXHl6gxKTCGo1%40thread.tacv2/1694516359132?context=%7b%22Tid%22%3a%227d0726e8-bf4b-4ac1-99f1-010fb11f1d3f%22%2c%22Oid%22%3a%22881101c2-2723-4c8d-838f-549d3358de6c%22%7d



10. Attendance of the Event Total attendee- 106

Sr. No	Name of Institution	Registration Number/ EmployeeCode	Attendee Name
1	Manipal University Jaipur	MUJ1371	Dr. Jeevesh Sharma
2	Manipal University Jaipur	MUJ1495	Dr. Ravish Pandey
3	Manipal University Jaipur	220902007	DIYA BAJAJ
4	Manipal University Jaipur	220902017	SARTHAK SHARMA
5	Manipal University Jaipur	220902023	DEVANSH AGRAWAL
6	Manipal University Jaipur	220903002	NISSI WILSON
7	Manipal University Jaipur	220903004	NANDINI PUNJABI
8	Manipal University Jaipur	220903010	MOHD SHOAB
9	Manipal University Jaipur	220903012	RAHUL BARUI
10	Manipal University Jaipur	220903018	MUKUND GAURAV SHASTRI
11	Manipal University Jaipur	220903020	SHUBHAM AGGARWAL
12	Manipal University Jaipur	220903021	MUSTANSIR KANCHWALA
13	Manipal University Jaipur	220903023	PRIYANSHI THANVI
14	Manipal University Jaipur	220903024	RASHI YADAV
15	Manipal University Jaipur	220903025	ZUBI MANIPURI
16	Manipal University Jaipur	220903026	SHRAY AGARWAL
17	Manipal University Jaipur	220903027	MRIDUL SHARMA
18	Manipal University Jaipur	220903030	SWAYAM DINESH TIBREWAL
19	Manipal University Jaipur	220903032	RAGHAV BADAYA
20	Manipal University Jaipur	220903033	SUHANI JAIN
21	Manipal University Jaipur	220903036	PUNEET VACHHANI
22	Manipal University Jaipur	220903037	RIDDHI SHARMA
23	Manipal University Jaipur	220903038	MEGHA SHARMA
24	Manipal University Jaipur	220903044	SK AZHARUDDIN



MANIPAL UNIVERSITY JAIPUR

25	Manipal University Jaipur	220903046	PRADHYUMN SINGH
26	Manipal University Jaipur	220903048	SHIVAM PALIWAL
27	Manipal University Jaipur	220903051	SIDDHI JAIN
28	Manipal University Jaipur	220903052	SARMIN NASRIN
29	Manipal University Jaipur	220903056	TANISHKA BHATIA
30	Manipal University Jaipur	220903059	TUSHAR SUREKA
31	Manipal University Jaipur	220903063	TISHA SARAF
32	Manipal University Jaipur	220903064	SOUMYA GUPTA
33	Manipal University Jaipur	220903065	PARTH
34	Manipal University Jaipur	220903068	NIDHI MEHTA
35	Manipal University Jaipur	220903069	YATHARTH KHANDELWAL
36	Manipal University Jaipur	220903070	PRAKHAR VERMA
37	Manipal University Jaipur	220903071	PRATHAM LAKHAIYAR
38	Manipal University Jaipur	220903073	SPARSH JAIN
39	Manipal University Jaipur	220903074	TUSHAR PRATAP SINGH
40	Manipal University Jaipur	220903075	VEER AGARWAL
41	Manipal University Jaipur	220903078	NIHARIKA PANDEY
42	Manipal University Jaipur	220903081	ROHIT NARAYAN
43	Manipal University Jaipur	220903086	PRATYUSH NARANIWAL
44	Manipal University Jaipur	220903096	SHREYA SAXENA
45	Manipal University Jaipur	220903099	SHREYA RASTOGI
46	Manipal University Jaipur	220903101	VANSH PHUTELA
47	Manipal University Jaipur	220903103	KHUSHI MANIYAR


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