



**MANIPAL UNIVERSITY  
JAIPUR**

**Faculty of Management & Commerce**

**School of Business & Commerce**

**Department of Business Administration**

**Two day's workshop on Banking & Financial Planning  
Online**

**26<sup>th</sup> & 30<sup>th</sup> June. 2021**

## 1. Introduction of the Event

School of Business & Commerce, Manipal University organized two days workshop on “Banking & Financial Planning ” on 26<sup>th</sup> & 30<sup>th</sup> June 2021 from 11.00 – 1.00 PM.

## 2. Objective of the Event

The aim of this workshop was to provide the new update in Banking sector during the COVID and make them aware about the different methods/modes of financial planning.

## Beneficiaries of the Event

This talk was organized for BBA, B.Com (H) and B.Com 2021-2024 batch students to make them aware about the banking and financial planning.

## 3. Details of the Guests

The workshop resource persons were:- Mr. Kuber Sharma and Mr. Deepak Kapoor. Mr. Kuber is working as Project Manager in Deutsche Bank and Mr. Deepak Kapoor is a certified trainer of NISM.

**MANIPAL UNIVERSITY JAIPUR**

**SCHOOL OF BUSINESS AND COMMERCE**

**WORKSHOP ON BANKING AND FINANCIAL INCLUSION**

Date: 26 & 30 June 2021

**Speaker**  
**Mr Kuber Sharma**  
Project Manager  
Deutsche bank  
Date: 26 June 2021  
Time: 11:00 - 13:00

**Speaker**  
**Mr Deepak Kapoor**  
Certified Trainer  
NISM  
Date: 30 June 2021  
Time: 11:00 - 13:00

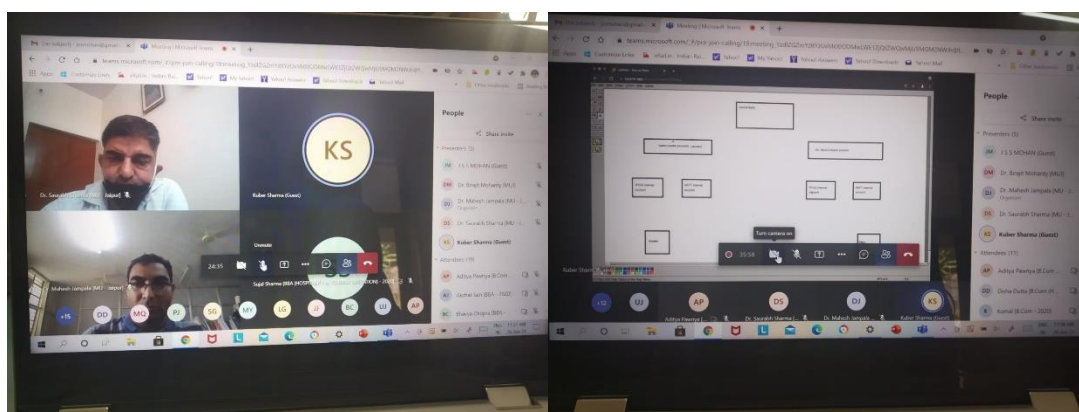
**Conveners**  
Dr Tina Shivnani  
Dr Jampala Maheshchandra Babu

**Head of Department**  
Dr Birajit Mohanty, BBA  
Dr Saurabh Sharma, Commerce

Brochure of two days workshop 26<sup>th</sup> & 30<sup>th</sup> June 2021

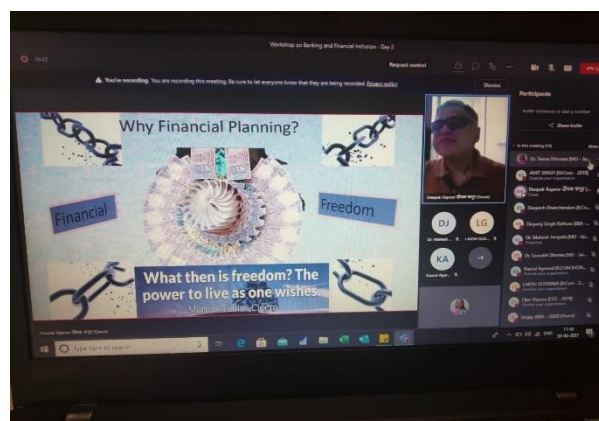
## 4. Brief Description of the event

School of Business & Commerce Organized A two days workshop on “Banking & Financial Planning. on 26th & 30th June 2021. Mr. Kuber Sharma, Project Manager, Deutsche Bank and Mr. Deepak Kapoor, certified trainer, NISM were the speakers of the workshop. Dr. Tina Shivnani and Dr. Jampala Maheshchandra Babu, were the convenors. On first day the topic of discussion was “Current trends in Banking” and the speaker was Mr. Kuber Sharma. Dr. Birajit Mohanty, HoD BBA has introduce Mr. Kuber Sharma (Resource Person). Mr. sharma explain the various important terminology of banking industry in a very simple way. He has focus on Evolution of Indian banking, LIBOR / MIBOR rates, Types of payment methods in Indian banking, How audits take place in banking - Audit view -ISO audits, GOLD standards in banking, High risk media payments and checks, How accounting entries at bank ends with RBI, What are CRR accounts and what is the role of the same, Reconciliation of Nostro / Vostro accounts, CRR and current rate of CRR, RR etc. These concepts also explained, how Indian banking sector back-office works, as per the RBI guidelines. At the end of the first day Dr. Saurabh Sharma has delivered vote of thanks.

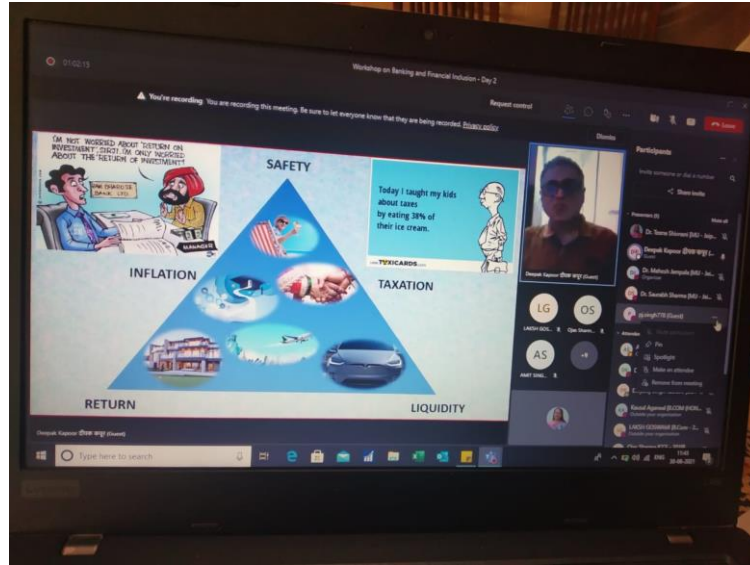


### Indian Banking System: Present Scenario- Mr. Kuber Sharma

On day 2 Topic of the session was “Financial Planning” and Speaker of the session was Mr Deepak Kapoor. Dr. Saurabh Sharma has introduced Mr. Deepak Kapoor (Resource Person). Mr. kapoor explain what is financial planning, how to do financial planning and why it is required? He has deliberated on these topics through various simple examples. He discusses the difference between the Goal and need of financial instruments. The financial planning helps us to secure future. Mr. Kapoor briefly explains the various types of Mutual Funds which helps an individual to save money for future. At the end of session Dr. Saurabh sharma has propose vote of thanks to speaker.



### Discussing different modes of Financial Planning with students- Mr. Deepak Kapoor



## Solving student queries about Financial Planning

**Attendance of the Event :- Total attendee:- 47**

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47	Scholar	Ms. Priya Jhajharia	Commerce	<a href="mailto:Pj.singh@gmail.com">Pj.singh@gmail.com</a>

## FEEDBACK

It was a great learning
It was very much needed. Thank you for arranging the session.
It's useful.
Its motivating.
All questions explained.
It was great experience.
Both the days Speaker was very motivating.



Good.
Nice.
Good message.
Thank you for the session.
Learnt practical aspect of banking domain.

**Link of MUJ website stating the event is uploaded on website**