

MUJ/Q&C/021/F/1.01

Event Report Format



FACULTY OF MANAGEMENT & COMMERCE

SCHOOL OF BUSINESS & COMMERCE

DEPARTMENT OF COMMERCE

Expert Lecture

On

The New Era of Mutual Funds: Saviour?

14th March 2022



Event Report

- 1. Introduction of the Event
- 2. Objective of the Event
- 3. Beneficiaries of the Event
- 4. Details of the Guests
- 5. Brief Description of the event
- 6. Photographs
- 7. Brochure or creative of the event
- 8. Schedule of the Event
- 9. Attendance of the Event



Introduction of the Event

Financial Markets are an important component of a country's financial system. It is the infrastructure that connects lender and borrowers. In simple terms, individuals who have surplus money invest in securities and entities which requires capital issues securities. The investors earn a return on the security while the entity gets capital for growing or expanding its business. The event is organized for the benefit of students and teachers for taking utmost care when it comes to invest the hard-earned money. The type of investment avenue which is Mutual Fund is discussed. As a pool of resources, the large volume of mutual funds allows for active participation in the financial market, improving inclusion and efficiency of the market.

2. Objective of the Event

A mutual fund is a medium to pool the collective investments and maintain a portfolio under various schemes collectively on behalf of the investors. The aim of the event is to make students aware about the history, functioning, types of funds, types of investors and ways to invest in mutual funds.

3. Beneficiaries of the Event

The target audience is students of School of Business & Commerce both of Department of Business Administration and Department of Commerce.

4. Details of the Guest

Mr. Yash Tibra - Financial Program Analyst (Wells Fargo)

5. Brief Description of the event

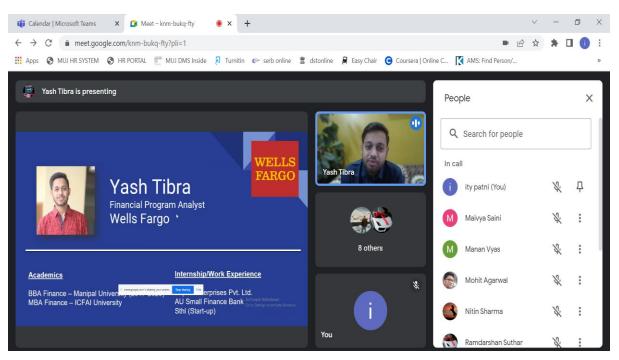
The guest lecture was organized for the benefit of students for understanding the investment avenue in financial system. The kind of saving environment is required to enhanced for which awareness is required to be inculcated in young generations. This type of investment can be started with a small amount and simultaneously student can learn the functioning of market with reference to cause and effect relationship. The lecture was interactive as students raised the queries and cleared their doubts. Following topics were discussed:

- **Mutual Funds- Introduction**
- Understanding the environment through macro-economic indicators •
- Asset Under Management •
- Types of Mutual Funds
- Types of Investors

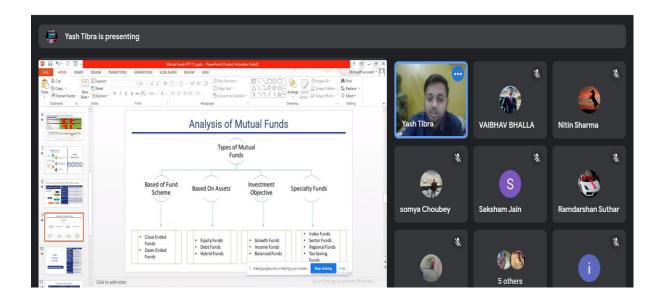


6. Photographs of the event or screenshots of the event

Mr. Yash Tibra, delivering guest lecture on Mutual Funds-Sahi hai?



Mr. Yash Tibra, delivering guest lecture on Types of Mutual Funds





7. Brochure or Creative of the event





8. Schedule of the event (insert in the report)

The event was scheduled on 14th March 2022 from 10 a.m. to 12 noon via online mode through Microsoft Teams and Google Meet.

9. Attendance of the Event (insert in the document only) Total attendee

Sr. No	Name of Institution	Place of Institut ion	Registration Number/Empl oyee code	Name of Attendee	Name of Dept
1	Manipal University Jaipur	Jaipur	MUJ0691	Dr. Ity Patni	Commerce
2	Manipal University Jaipur	Jaipur	MUJ1019	Dr. Somya Choubey	Commerce
3	Manipal University Jaipur	Jaipur	190901092	Samarth Gupta [BBA - 2019]	Commerce
4	Manipal University Jaipur	Jaipur	210903019	Deepak Sahu	Commerce
5	Manipal University Jaipur	Jaipur	210903029	Sarthak Anand	Commerce
6	Manipal University Jaipur	Jaipur	210901346	Naman Beniwal	Commerce
7	Manipal University Jaipur	Jaipur	210901319	Kostove Gogoi	Commerce
8	Manipal University Jaipur	Jaipur	210903004	Jani manan manishkumar	Commerce
9	Manipal University Jaipur	Jaipur	210903005	Aarya paudel	Commerce
10	Manipal University Jaipur	Jaipur	210903006	Nistha sethia	Commerce
11	Manipal University Jaipur	Jaipur	210903007	Ashish kumar	Commerce
12	Manipal University Jaipur	Jaipur	210903020	Ashish saini	Commerce
13	Manipal University Jaipur	Jaipur	210903021	Bhumika v hiremath	Commerce
13	Manipal University Jaipur	Jaipur	210903039	Bharat meena	Commerce
15	Manipal University Jaipur	Jaipur	210903041	Priya jain	Commerce