



MANIPAL UNIVERSITY  
JAIPUR

**TAPMI School of Business**  
Cordially invites you to  
**Financial Literacy Webinar**  
(Facilitated by: Finsafe India Pvt. Ltd.)

**Date: Jan 18, 2021, 03:20-04:20 PM, on MS Teams**

Given the uncertainties that affect us, a secure financial support for the future is an imperative for individuals in all walks of life. TAPMI School of Business in association with Finsafe India Pvt. Ltd. is organizing a Financial Literacy Webinar, which is intended to create financial awareness among individuals from different fields. All are cordially invited.

**Click here to join the Webinar:**

<https://teams.microsoft.com/l/file/6054713-C697-4D33-A49F-E283ABF77579?tenantId=27282fdd-4c0b-4dfb-ba91228cd83fdf71&fileType=pdf&objectUrl=https%3A%2F%2Fmujmanipal.sharepoint.com%2Fsites%2FInductionforMBAstudents20202022%2FShared%20Documents%2FGeneral%2FInvestment%20awareness%20program%20.pdf&baseurl=https%3A%2F%2Fmujmanipal.sharepoint.com%2Fsites%2FInductionforMBAstudents20202022&serviceName=teams>

**Financial Literacy Webinar**

**Ms Anusha Rathore**

**Date** 18<sup>th</sup> January 2021

**Guest Speaker Name:** Ms Anusha Rathore

**Company:** Finsafe India Private Limited

**Topic:** Financial Literacy

Mr Anusha started the talk by telling the students about the importance of investing. Then, she dispelled the myths about various investment avenues. While discussing about the time value of money and compounding effect, she told the students about the importance of building a good CIBIL score.

Later, she discussed the pros and cons of various investment options including but not limited to EPF, PPF, Insurance, ULIP and Stocks. Then discussion started about the mutual funds. She explained about the benefits, returns and types of various mutual funds such related to debt and equity. Different mutual funds have different benefits, different time horizon with unique risk appetites.

Finally, she talked about the various approaches to start investing in mutual funds such as SIP and also how to choose the right fund & right approach. The emphasis was laid on how investing at an early age can offer huge financial advantage due to compounding effect of returns. Towards the end of the session, the guest speaker had clarified various doubts which students had regarding mutual funds.

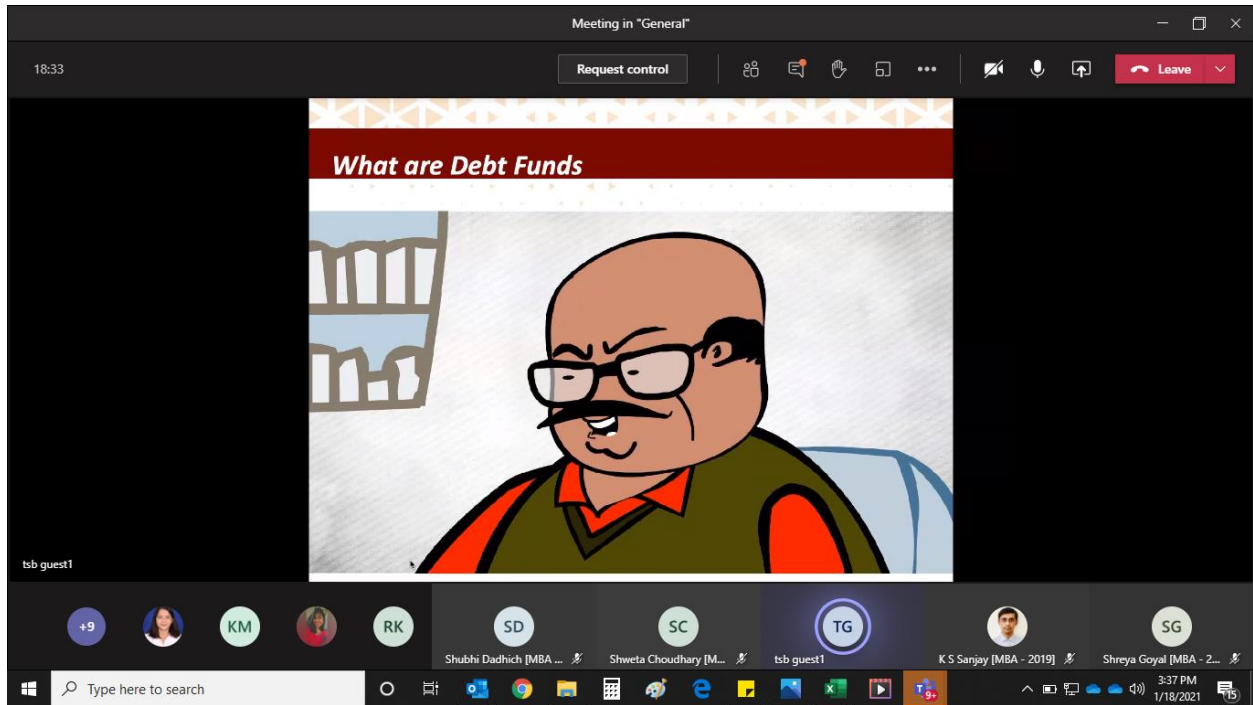
The session came to an end with Vote of Thanks to the speaker.

The screenshot shows a Zoom meeting window titled "Meeting in 'General'". The time is 15:10. The meeting controls include "Request control", a grid icon, a chat icon, a hand icon, a screen share icon, a microphone icon, a video icon, and a "Leave" button. The main content is a presentation slide with a dark red header and a white background. The slide title is "What is Scheme Information Document? (SID) ?". Below the title is a subtitle: "Comprehensive summary of everything that concerns the fund such as the investment objective, risk factors, investment strategy, performance and more." The slide features five orange boxes with white text, each representing a different aspect of a SID:

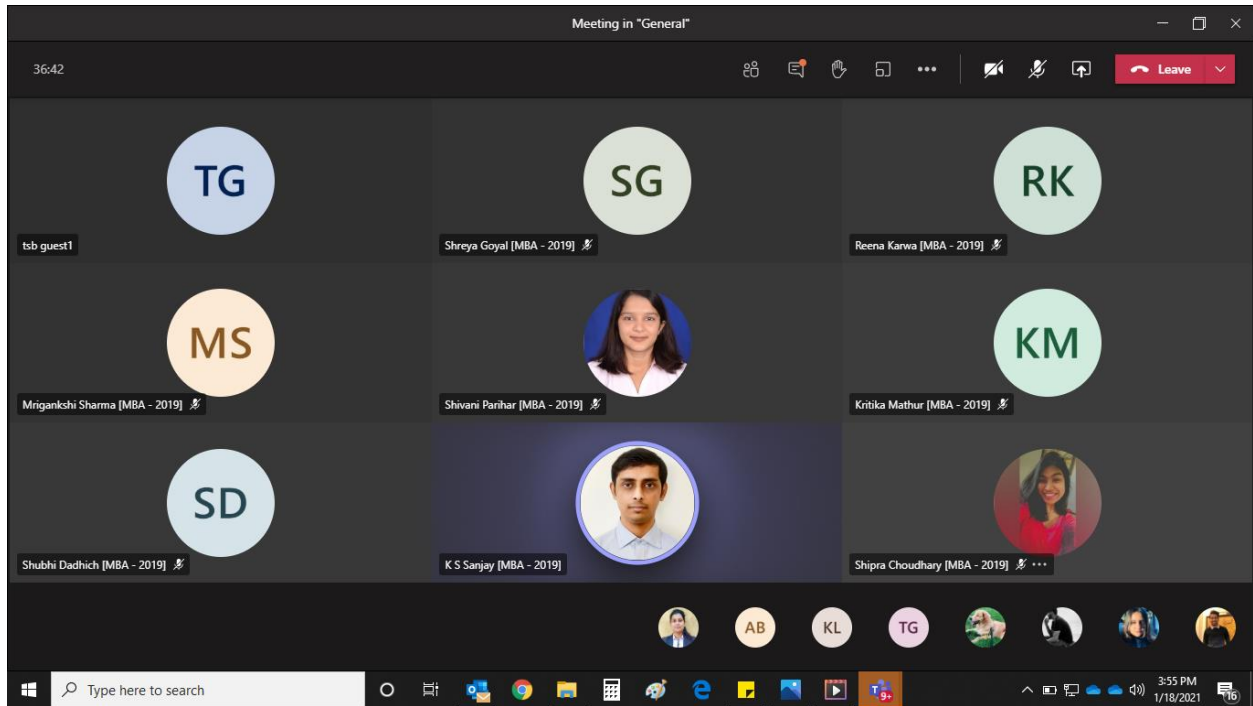
Investment Objective	Asset Allocation	Past Performance	Fees and Loads	Risk Factors
<ul style="list-style-type: none"><li>Tells you the intent of the MF.</li><li>Match the scheme objective with your own.</li></ul>	<ul style="list-style-type: none"><li>Shows how a particular scheme will allocate its AuM to the respective asset classes.</li><li>Can ascertain if its Equity, Debt or Hybrid.</li></ul>	<ul style="list-style-type: none"><li>How the fund has performed since inception, 10,7,5, 1 years etc.</li><li>Comparison with Benchmark and peer.</li></ul>	<ul style="list-style-type: none"><li>Exit Load - Tells you the charge levied when you exit a fund.</li><li>Transaction charges levied in the scheme.</li><li>Can help in comparing charges between scheme.</li></ul>	<ul style="list-style-type: none"><li>Standard : Generic risks investor is exposed to fund.</li><li>Specific : risks that are associated with market conditions, instrument related, fund related.</li></ul>

At the bottom of the slide, there is a small copyright notice: "© 2020 - Finsafe India Private Limited". The Zoom meeting interface at the bottom shows a row of participant icons: "+7", "KM", "RK", "SD", "SC", "TG", and "SG". Below the icons, the names of the participants are listed: "Shubhi Dadhich [MBA ...]", "Shweta Choudhary [M...]", "tsb guest1", "K S Sanjay [MBA - 2019]", and "Shreya Goyal [MBA - 2...". The Windows taskbar at the bottom shows the search bar, task view, and various application icons. The system tray on the right shows the time as 3:34 PM on 1/18/2021.

Ms Anusha addressing students on SID



Ms Anusha addressing students on Debt Funds



Students attending the Webinar

## Attendance Sheet for Financial Literacy Webinar

Full Name	User Action	Timestamp
Dr. Aanyaa Chaudhary [MU - Jaipur]	Joined	1/18/2021, 3:19:06 PM
Shweta Choudhary [MBA - 2019]	Joined before	1/18/2021, 3:19:06 PM
Shweta Choudhary [MBA - 2019]	Left	1/18/2021, 3:43:50 PM
Shubhi Dadhich [MBA - 2019]	Joined	1/18/2021, 3:19:21 PM
Reena Karwa [MBA - 2019]	Joined	1/18/2021, 3:19:40 PM
Shipra Choudhary [MBA - 2019]	Joined	1/18/2021, 3:20:23 PM
tsb guest1	Joined	1/18/2021, 3:21:53 PM
K S Sanjay [MBA - 2019]	Joined	1/18/2021, 3:21:57 PM
Kritika Mathur [MBA - 2019]	Joined	1/18/2021, 3:22:32 PM
Rahul Singrodia [MBA - 2019]	Joined	1/18/2021, 3:22:53 PM
Rahul Singrodia [MBA - 2019]	Left	1/18/2021, 3:29:53 PM
Rahul Singrodia [MBA - 2019]	Joined	1/18/2021, 3:30:16 PM
Rahul Singrodia [MBA - 2019]	Left	1/18/2021, 3:52:41 PM
Kanika Lalwani [MBA - 2019]	Joined	1/18/2021, 3:23:17 PM
Kanika Lalwani [MBA - 2019]	Left	1/18/2021, 3:28:17 PM
Kanika Lalwani [MBA - 2019]	Joined	1/18/2021, 3:44:36 PM
Shivani Parihar [MBA - 2019]	Joined	1/18/2021, 3:24:14 PM
Charu K Solanki [MBA - 2019]	Joined	1/18/2021, 3:24:26 PM
Charu K Solanki [MBA - 2019]	Left	1/18/2021, 3:25:40 PM
Charu K Solanki [MBA - 2019]	Joined	1/18/2021, 3:31:46 PM
Charu K Solanki [MBA - 2019]	Left	1/18/2021, 3:35:51 PM
Mrigankshi Sharma [MBA - 2019]	Joined	1/18/2021, 3:25:35 PM
Aayush Tandon [MBA - 2019]	Joined	1/18/2021, 3:26:09 PM
Nidhi Niraj Singh [MBA - 2019]	Joined	1/18/2021, 3:26:19 PM
Shreya Goyal [MBA - 2019]	Joined	1/18/2021, 3:28:05 PM
Nayana Aggarwal [MBA - 2019]	Joined	1/18/2021, 3:33:05 PM
Nayana Aggarwal [MBA - 2019]	Left	1/18/2021, 3:44:52 PM
Vaibhav Sajay Kothari [MBA - 2019]	Joined	1/18/2021, 3:33:14 PM
Vaibhav Sajay Kothari [MBA - 2019]	Left	1/18/2021, 3:43:01 PM
Ashwini Bhatnagar [MBA - 2019]	Joined	1/18/2021, 3:34:24 PM
Ashwini Bhatnagar [MBA - 2019]	Left	1/18/2021, 3:41:40 PM
Ashwini Bhatnagar [MBA - 2019]	Joined	1/18/2021, 3:52:57 PM

Kapil Agarwal [MBA - 2019]	Joined	1/18/2021, 3:34:55 PM
Kapil Agarwal [MBA - 2019]	Left	1/18/2021, 3:55:59 PM
Aditya Prakash Kumar [MBA - 2019]	Joined	1/18/2021, 3:36:31 PM
tsb guest3	Joined	1/18/2021, 3:42:48 PM
Sarita Lokanda [MBA - 2019]	Joined	1/18/2021, 3:50:34 PM